



# Development of the Telecommunications Sector

June 2010



# Market

- 4 Market Players
- 1 Fixed Telephony Provider
- 3 Mobile Operators
  - GSM/GPRS/EDGE and CDMA/EVDO
- 1 + 1 Broadband Providers
- At least 3 international submarine cables
  - At least 1 additional submarine cable is planned
  - International microwave radio connections are planned
- 1 Multi-channel Television Provider
- 1 AM + 7 FM Radio Broadcasters

**LIME**



**Digicel**  
british virgin islands

**BVI Cable TV**

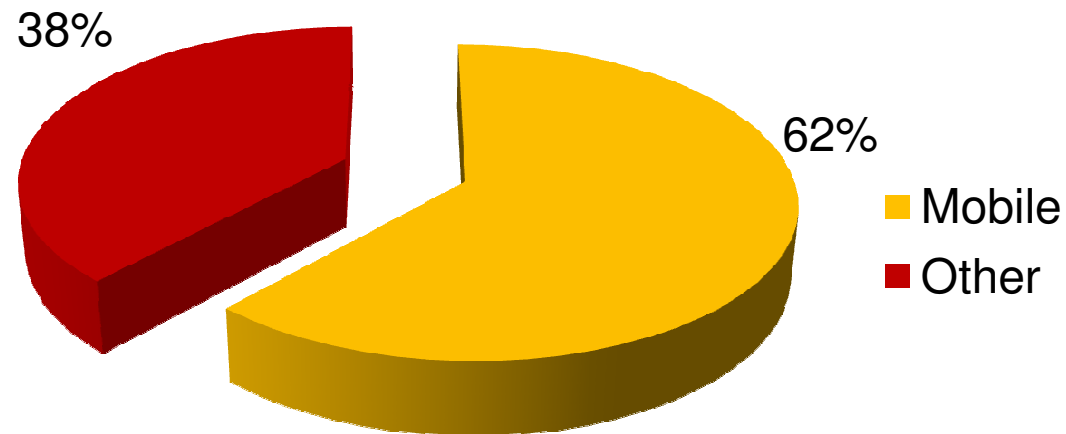


# Estimated market size for 2009

67 mnl.  
USD

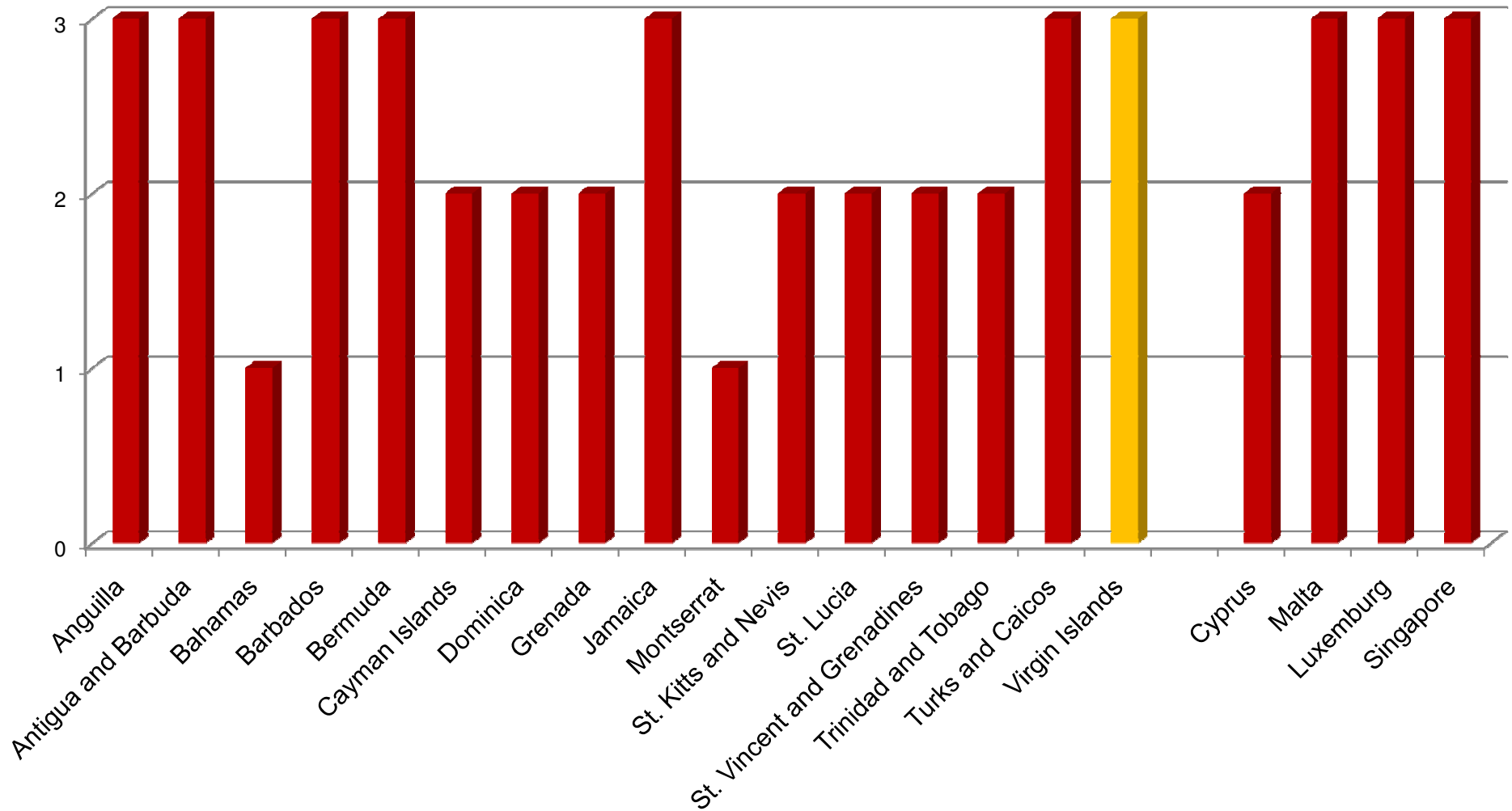


6.15% of  
GDP



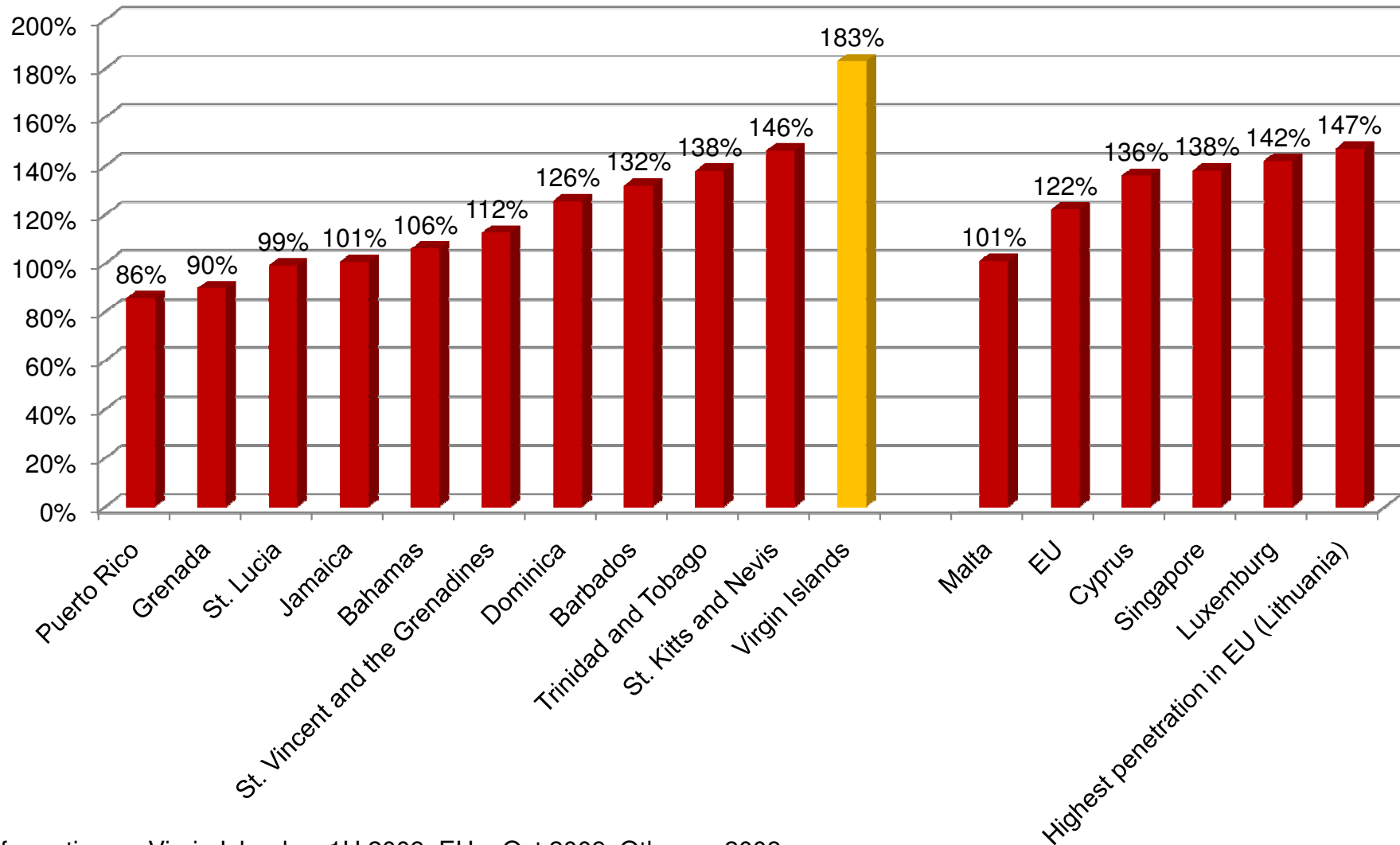


# Mobile Market - Players





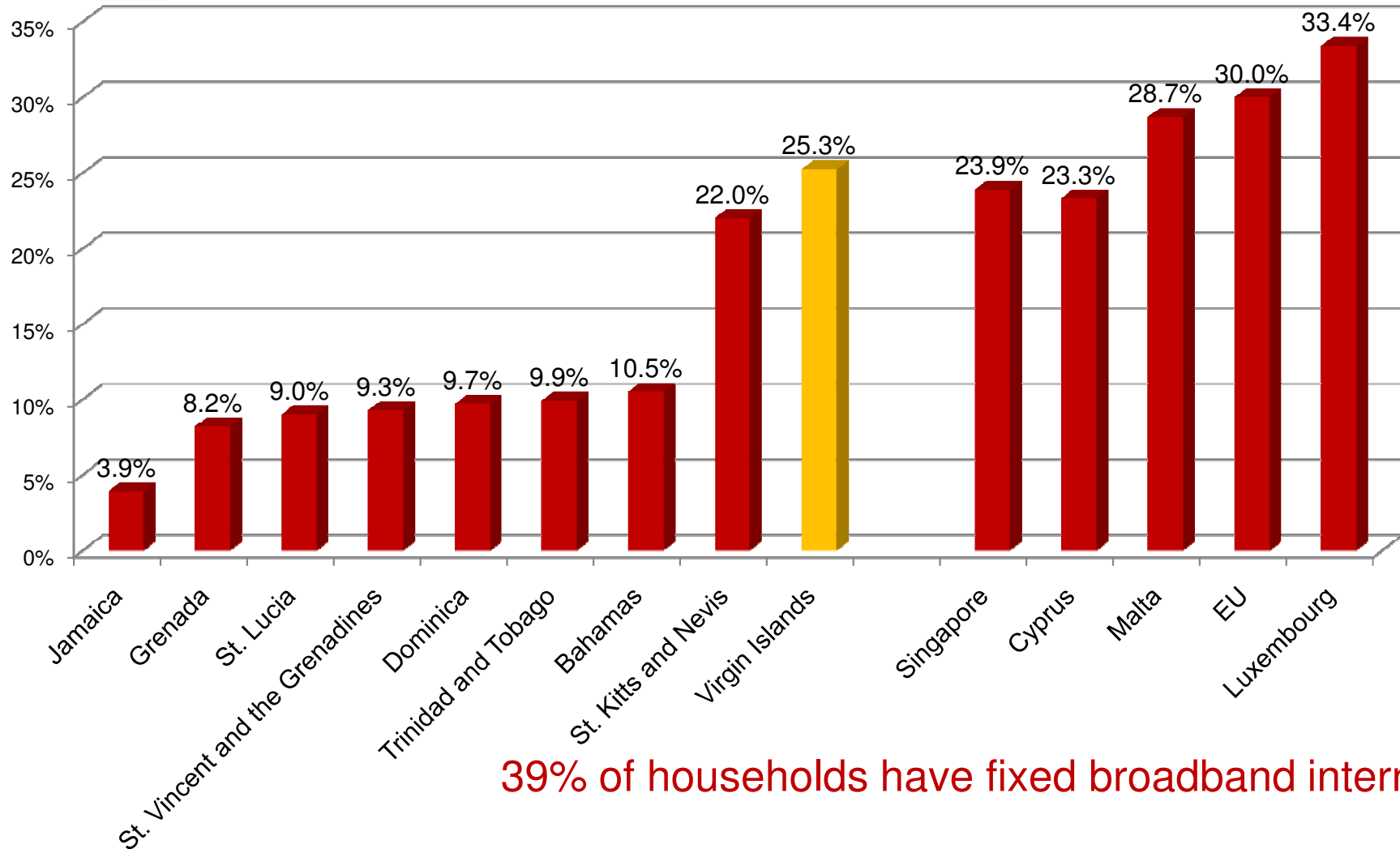
# Mobile Market - Penetration



Information on Virgin Islands – 1H 2009; EU – Oct 2009; Others – 2008.

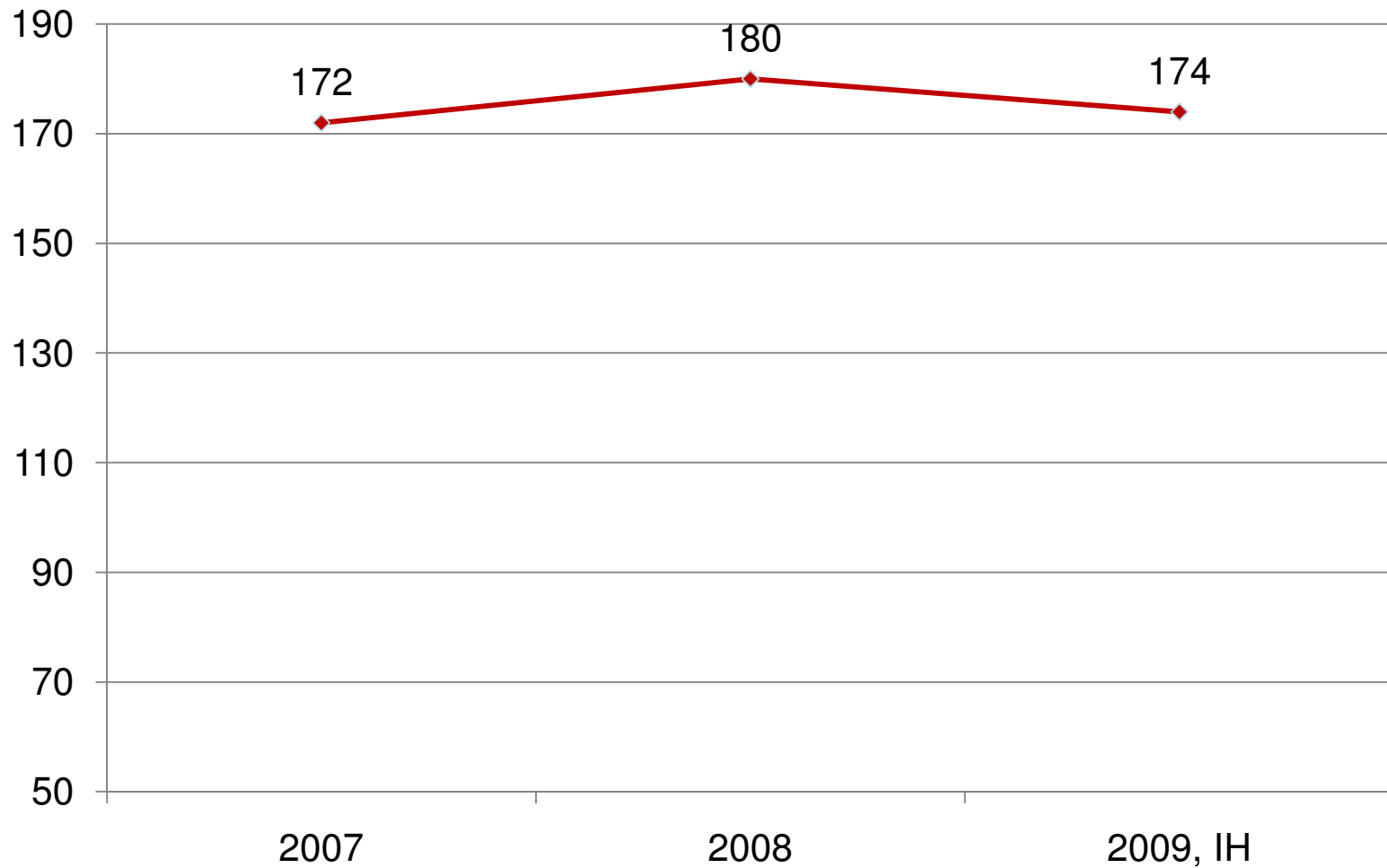


# Broadband Penetration per Population





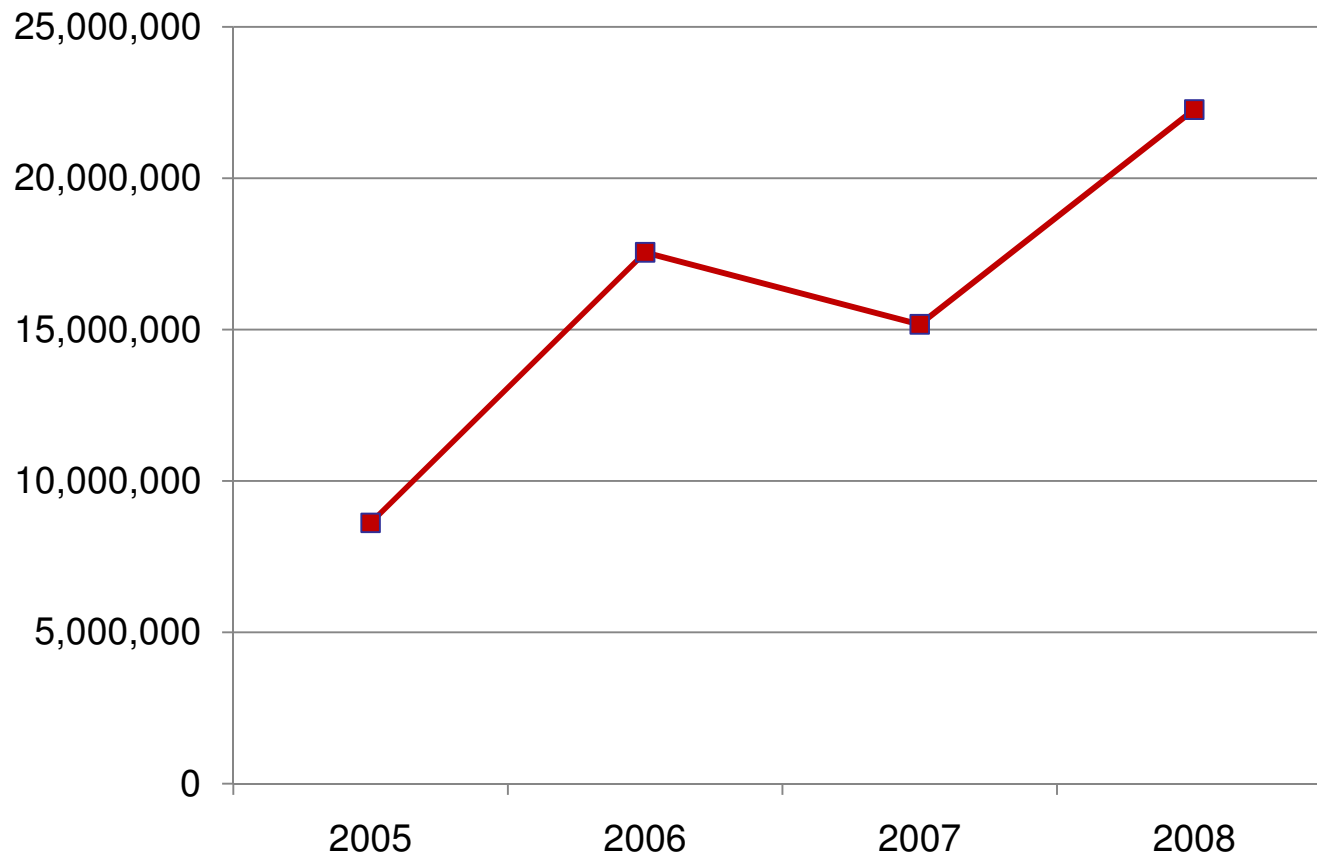
# Employment in the Sector



Telecommunications only; broadcasting not included.



# Investment in the Sector



Telecommunications only, except BVI Cable TV; broadcasting not included.